

Whole Foods Market, Inc.
Consolidated Quarterly Statements of Operations

(In thousands, except per share amounts)

	1st Qtr January 16, 2005	2nd Qtr April 10, 2005	3rd Qtr July 3, 2005	4th Qtr September 25, 2005	YTD September 25, 2005
Fiscal Year 2005					
Sales	\$ 1,368,328	\$ 1,085,158	\$ 1,132,736	\$ 1,115,067	\$ 4,701,289
Cost of goods sold and occupancy costs	895,486	697,686	733,931	721,767	3,048,870
Gross profit	472,842	387,472	398,805	393,300	1,652,419
Direct store expenses	348,380	276,291	285,714	289,485	1,199,870
Store contribution	124,462	111,181	113,091	103,815	452,549
General and administrative expenses	40,401	34,773	37,988	36,202	149,364
Share-based compensation	-	22	1,720	18,154	19,896
Pre-opening and relocation costs	6,599	10,265	8,777	11,394	37,035
Natural disaster costs	-	-	-	16,521	16,521
Operating income	77,462	66,121	64,606	21,544	229,733
Other income (expense):					
Interest expense	(1,708)	(342)	(163)	(10)	(2,223)
Investment and other income	1,194	2,113	2,868	3,448	9,623
Income before income taxes	76,948	67,892	67,311	24,982	237,133
Provision for income taxes	30,778	27,158	26,924	15,922	100,782
Net income	\$ 46,170	\$ 40,734	\$ 40,387	\$ 9,060	\$ 136,351
Basic earnings per share	\$ 0.37	\$ 0.31	\$ 0.31	\$ 0.07	\$ 1.05
Weighted average shares outstanding	125,588	129,502	131,797	134,972	130,090
Diluted earnings per share	\$ 0.34	\$ 0.30	\$ 0.29	\$ 0.06	\$ 0.99
Weighted average shares outstanding, diluted basis	138,026	139,089	140,745	142,070	139,950
Dividends per share	\$ 0.10	\$ 0.12	\$ 0.13	\$ 0.15	\$ 0.50

The notes in the company's Form 10K for fiscal 2005 are an integral part of these condensed consolidated financial statements.